Stanford University Contributory Retirement Plan (SCRP) Quick Reference Guide

I would like to…	***Click*** www.netbenefits.com/stanford or call 888-793-8733	***Talk*** to your Fidelity Workplace Financial Consultant at 800-642-7131	***Visit a*** Fidelity Investor Center Fidelity.com/branchlocator
Review information about my SCRP	✓	✓	
Enroll in the SCRP	✓	✓	
Establish or change investment elections	✓	✓	
Change my contribution amount in the SCRP	✓	✓	
Use interactive planning tools	✓	✓	
Review fund performance	✓		
Obtain Loan Information	✓	✓	
Discuss how to help maximize my retirement benefits through my employer		✓	
For help with more complex planning needs:			
Schedule a confidential consultation with a Fidelity Workplace Financial Consultant		✓	
Learn about your options for retirement accounts with a previous employer		✓	
Get help with retirement income planning		✓	✓
Learn about my distribution options when I terminate employment		✓	✓
Develop a comprehensive investment strategy		✓	✓
Explore retirement savings opportunities outside of my SCRP		✓	✓
Learn more about investment products and services beyond my SCRP		✓	✓
Get help with estate planning and college savings strategies, establishing a trust account, and other advanced financial needs			✓

To schedule your confidential consultation, please call 800-642-7131 or visit www.fidelity.com/schedule.

Be sure to consider all your available options and the applicable fees and features of each before moving your retirement assets.

Investing involves risk, including risk of loss.

Fidelity retail products and services are offered beyond those of your employer-sponsored retirement plan.

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