Stanford University Contributory Retirement Plan (SCRP) Quick Reference Guide

I would like to…	***Click*** www.netbenefits.com/stanford or call 888-793-8733	***Talk*** to your Fidelity Workplace Financial Consultant at 800-642-7131	***Visit a*** Fidelity Investor Center*
Review information about my SCRP	✓	✓	
Enroll in the SCRP	✓	✓	
Establish or change investment elections	✓	✓	
Change my contribution amount in the SCRP	✓	✓	
Use interactive planning tools	✓	✓	
Review fund performance	✓		
Loan Information	✓	✓	
Discuss how to help maximize my retirement benefits through my employer		✓	
For help with more complex planning needs:			
Schedule a confidential consultation with a Fidelity Workplace Financial Consultant		✓	
Learn about your options for retirement accounts with a previous employer		✓	
Get help with retirement income planning		✓	✓
Learn about my distribution options when I terminate employment		✓	✓
Develop a comprehensive investment strategy		✓	✓
Explore retirement savings opportunities outside of my SCRP		✓	✓
Learn more about investment products and services beyond my SCRP		✓	✓
Get help with estate planning and college savings strategies, establishing a trust account, and other advanced financial needs			✓

To schedule your confidential consultation, please call 800-642-7131 or visit www.fidelity.com/schedule.

Be sure to consider all your available options and the applicable fees and features of each before moving your retirement assets.

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