

How to Make or View Your Beneficiary Election Online



It's important to name beneficiaries for your Tufts University Retirement Plans. In the event of your death, benefits would be paid according to plan rules, which might be different from the designation you would choose. Please take a few moments today to name your beneficiaries to ensure that your benefits will be distributed according to your wishes. Beneficiary information is held at the investment vendor, TIAA or Fidelity. If you have accounts at both vendors, you will need to provide information for your beneficiaries at each vendor.

Please note: If you have submitted a paper beneficiary, that beneficiary is still valid however you will not be able to see it online. Any updates online will supercede any paper forms. It is recommended you go online to add your beneficiary information and ensure your beneficiary information is up to date.

To navigate to your beneficiary designations online at Fidelity:

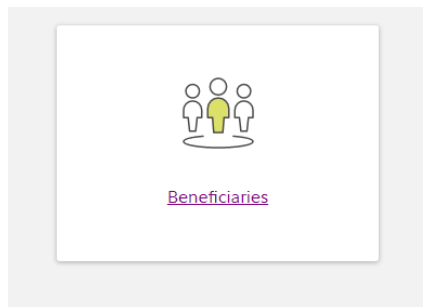
1. Log on to Fidelity NetBenefits® at www.netbenefits.com/tuftsuniversity

A screenshot of the Fidelity NetBenefits website for Tufts University. At the top, there is a login section with fields for "Username" and "Password", a "Log in" button, and links for "Remember Me", "Register", "Need Help?", and "Security Notice". Below the login section, the Tufts University logo is on the left and the Fidelity logo is on the right. A navigation bar contains links for "Plans & Investments", "Tools & Resources", "Contact Us", and "Meet with Us". The main content area features a large image of a sunset over water with a dark overlay on the right. The overlay contains the text "Get Ready for Your Future" in large white font, followed by "Enroll in your workplace retirement savings plan today." and a blue "Start Now" button.

2. Click the Profile link.



3. Select Beneficiaries* and follow the online instructions.



Once you have completed your beneficiary designations, you will be able to view them on NetBenefits®. Please be sure to review your choices regularly and update them after certain life events, such as a marriage, divorce, birth of a child, or a death in the family.

For accounts at TIAA, log onto <https://www.tiaa.org/tuftsuniversity> or call them at 800-842-2252.

Need Help?

Call **800-343-0860** to speak with a Fidelity Representative, Monday through Friday from 8:30 a.m. to Midnight ET.

You can also visit www.netbenefits.com/tuftsuniversity to view plan details.

Screenshots are for illustrative purposes only.

System availability and response times may be subject to market conditions.

The trademarks and service marks appearing herein are the property of their respective owners. All other trademarks and service marks are the property of FMR LLC or an affiliated company and may be registered.

Fidelity Investments and TIAA are independent entities and are not legally affiliated.

Fidelity Investments Institutional Operations Company LLC.
© 2021 FMR LLC. All rights reserved. 1106717.1.0