Financial Education Workshop Series

Feel more confident about your finances

Join California State University and Fidelity for an educational web workshop, where you'll learn strategies and tips to help you manage your financial future with confidence.

Date	Time	Workshop Topic	Registration link
Thursday, January 25	12 pm PT	Investing for Beginners (30-minute webinar)	Reserve your spot
Thursday, February 22	12 pm PT	Take the First Step to Investing	Reserve your spot
Tuesday, March 26	12 pm PT	Get a Handle on Your Current Student Loan Debt	Reserve your spot
Tuesday, April 16	12 pm PT	Five Money Musts	Reserve your spot
Thursday, April 25	12 pm PT	Managing My Money	Reserve your spot
Tuesday, May 28	12 pm PT	Retirement Basics (30-minute webinar)	Reserve your spot
Tuesday, June 25	12 pm PT	Maximize Social Security in Your Retirement Strategy	Reserve your spot
Thursday, July 25	12 pm PT	Make the Most of Your Retirement Savings	Reserve your spot
Tuesday, August 27	12 pm PT	Fundamentals of Retirement Income Planning	Reserve your spot
Thursday, September 26	12 pm PT	Investing for Beginners (30-minute webinar)	Reserve your spot
Tuesday, October 22	12 pm PT	Get Started and Save for the Future You	Reserve your spot
Thursday, November 21	12 pm PT	Understanding Roth Contributions in Your Workplace Savings Plan (30-minute webinar)	Reserve your spot
Thursday, December 12	12 pm PT	Learn the Basics of When and How to Claim Social Security	Reserve your spot

Audio details will be provided upon registration.

Five Money Musts

Learn about five basic money concepts to help you start your financial journey on the right foot.

Fundamentals of Retirement Income Planning

Learn how the building blocks of an income plan can offset the key risks in retirement, as well as how you can use Fidelity's resources to feel more confident as you prepare to make the move from saving to spending.

Get a Handle on Your Current Student Loan Debt

Learn about a variety of student loan repayment options and strategies to help you find a better way to pay off your student debt.

Get Started and Save for the Future You
Learn the benefits of your workplace savings plan, how to enroll, and small steps you can take to save more

Investing for Beginners
Learn about the world of investing—the basic terms and concepts used as well as different investing styles.

Learn the Basics of When and How to Claim Social Security
If you anticipate Social Security will be your primary source of income in retirement, learn when and how to claim your benefit.

Make the Most of Your Retirement Savings
Learn how to maximize your retirement savings, ways to save for retirement beyond your workplace savings plan, and steps you can take today to get prepared for retirement.

Managing My Money
Learn about tools, tips, and strategies to help you balance paying down your debt with saving for your future goals.

Maximize Social Security in Your Retirement Strategy
Learn about strategies for claiming your Social Security benefit and how it fits with other income sources to create your retirement paycheck.

Retirement Basics
Learn about the power of saving and the different types of accounts, including your workplace savings plan, you can take advantage of to save for your future.

Take the First Step to Investing
Learn key investing concepts, common investment types, and how to choose your investment approach.

Understanding Roth Contributions in Your Workplace Savings Plan*
Learn about the Roth contribution option, which may be available in your workplace savings plan.

Bring your smartphone, tablet, or laptop and take part in interactive demonstrations to see how to make the most of your workplace savings plan.**

Can't make it to an event?

- Call **877-CSU-3699** (877-278-3699) or visit www.fidelity.com/schedule to schedule a one-on-one consultation with a registered Fidelity representative.
- Visit the Fidelity Webcast Hub for practical conversations to help you live well financially, today and tomorrow.

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*Fidelity does not provide legal or tax advice. The information herein is general in nature and should not be considered legal or tax advice. Consult an attorney or tax professional regarding your specific situation.

**Use of devices depends on availability of internet connection.

Investing involves risk, including risk of loss.

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