

Feel confident and in control of your financial well-being. Check out these resources that can help you better manage your finances.

Get more of the financial help you need



Take a financial wellness checkup

Take the pulse of your personal finances with a financial wellness checkup from Fidelity.



Help navigating the moments that matter most

Fidelity's Life Events can help you navigate major life events, like starting a family, planning for college, buying a home, and more.



Get answers to what's on your mind

Visit Fidelity's NetBenefits learn hub to get top tools and resources. Tell us what you're looking for in the search function to see a collection of resources that can help. If you learn best with articles, videos, workshops, or through interactive tools, you can also filter by the type of resource.

Manage your personal finances



Help managing debt

Lower your debt with **Money Management International**, a not-for-profit credit counseling agency offering a free counseling session and 60% off debt management plan setup costs.



Save on your mortgage with refinancing

Get real, personalized offers from up to five lenders from **LendingTree's** preferred network to maximize your choice and enable comparison shopping – with no impact to your credit score.



Save on tax preparation

Get the most out of your tax preparation with a discount of up to \$25 off on **TurboTax®** and up to \$20 off on **H&R Block®**.



Get started with emergency or short-term savings

Fidelity Goal Booster^{SM,1} combined with a Fidelity cash management account,² can help you set up an account, save toward your fund, track progress, and stay motivated.

Protect yourself and your family financially



Protect your identity

Disney provides employees and Cast Members with privacy protection services through **Allstate Identity Protection** to monitor your identity for any suspicious activity at no cost. Family coverage is available at a low additional cost.



Help with estate planning legal documents

Ensure that your family is protected using the **Fidelity Estate Planner**[®], a free online tool that simplifies the estate planning process.³



Create a will, power of attorney, and other legal documents

Protect your wishes and your family with online estate planning from **LegalZoom**[®], and get a 20% discount.



Easily find an attorney online

Find local, experienced attorneys when you need one through **Avvo**, an online directory with independent attorney reviews.

Preparing and paying for college



Learn about saving for college

Learn more about a 529 plan: a flexible, tax-advantaged way to save and pay for your children's qualified education expenses.



Lower your student debt costs

Refinance your student loans through **Credible**, which offers competitive, personalized rates across lenders – you may be eligible to receive a special \$750 bonus.⁴



Find a private student loan

Easily compare competitive, personalized rates for new private student loans across lenders, through **Credible**.



Help navigating the college admissions process

Work with **CollegeWise**, the nation's largest college counseling organization, to navigate the college admissions process – with a special discount on services.



Help with college test preparation

Let **Kaplan** help your children prepare for the SAT or ACT with \$100 off teacher-led classes or \$50 off self-paced prep.

Keep in mind that investing involves risk. The value of your investment will fluctuate over time, and you may gain or lose money.

This information is general in nature and provided for educational purposes only. You should be aware there are many other providers for similar financial services.

Disney and Fidelity do not provide legal or tax advice. The information herein is general in nature and should not be considered legal or tax advice. Consult an attorney or tax professional regarding your specific situation.

The third-party companies listed are entities independent from Fidelity Investments and Disney and are not legally affiliated.

¹ The Fidelity[®] Cash Management Account is a brokerage account designed for spending and cash management. It is not intended to serve as your main account for securities trading. Customers interested in securities trading should consider a Fidelity Account[®].

² Fidelity is not a bank and brokerage accounts are not FDIC insured, but uninvested cash balances are eligible for FDIC insurance.

³ FidSafe is not a Fidelity Brokerage Services LLC service. FidSafe is a service of Fidelity Wealth Technologies LLC, a Fidelity Investments company, located at 245 Summer Street, V8B, Boston, MA 02210.

⁴ Residents of California; Connecticut; Louisiana; Maine; Massachusetts; Nevada; New Hampshire; New Jersey; New Mexico; North Dakota; Ohio; Pennsylvania; Rhode Island; Tennessee; Washington, DC; West Virginia; Wisconsin; and Vermont are not eligible for the refinancing bonus from Credible.

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